# USAID PERSPECTIVES FOR ROLLING-OUT XPERT MTB/RIF

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1

# **U.S. TB Strategy: Goals and Target**

#### Impact – MDGs by 2015

- 50% reduction in TB deaths vs. 1990
- 50% reduction in TB disease burden vs. 1990

#### Outcome

- Detect at least 70% of all cases (all forms)
- Successfully treat 85% of all TB cases

#### Output – based on ~2.2B over 6 years

- Successfully treat at least 2.6 million new TB cases
- Diagnose and initiate treatment for at least 57,200 MDR TB cases



#### Integrated U.S. Government Response to the Global TB Epidemic

Agency	Leadership Role
National Institute of Health	Lead for biomedical research and research training
Office of the Global AIDS coordinator	Lead for control of TB/HIV co-infection
U.S. Agency for International Development	<ul> <li>Lead for international TB control</li> <li>Technical support in 41 countries including universal access, MDR-TB and laboratory strengthening; implementor for OGAC-funded TB/HIV programs</li> <li>Support late-stage research, programmatic and operational research and introduction of new tools</li> </ul>
U.S. Centers for Disease Control and Prevention	<ul> <li>Lead for domestic TB control and international lab support</li> <li>Implementor for OGAC-funded TB/HIV programs</li> <li>Lead for operational research/reference laboratories</li> </ul>
U.S. Department of Defense	<ul> <li>Research laboratories and mobile care units</li> <li>monitor the quality of diagnostic services and conduct research</li> </ul>



### **TB Programming: Key Approaches**

Approach	Examples
Promote country ownership	<ul> <li>Develop 5-year NTP Strategic Plans</li> <li>Support development and implementation of GF grants</li> <li>Support NTP routine monitoring and supervisory systems</li> <li>Support participatory MOH led external evaluations</li> <li>Joint annual work planning with NTP and other partners</li> </ul>
Sustainable systems	<ul> <li>Strengthen drug/supply chain management</li> <li>Strengthen facility level routine M&amp;E system</li> <li>Develop/improve lab network at all levels</li> <li>Build primary health care capacity</li> </ul>
Leverage resources	<ul> <li>Develop GF proposals to fill gaps in strategic plans</li> <li>Coordinate TB/HIV funds through PEPFAR</li> <li>Expand health platforms (community, lab, drug mgmt.)</li> </ul>
Provide global technical leadership	<ul> <li>Develop and pilot new tools, policies, guidelines</li> <li>Provide TA to countries/in targeted technical areas</li> <li>Participate in WHO core working groups and STAG</li> <li>Lead USG international TB efforts</li> </ul>



### **Country Level Focus – Supporting the Field**





### **USG's Support to Xpert Implementation**

Global Technical Leadership		
Support to Global Lab Initiative	Global policy guidance, norms and standards	
TB CARE I Global Project	Intensified introduction of Xpert through systematic approach	
USG Coordination/Guidance	Translating and developing policy and approaches for country projects; Mission strategies (i.e. CAR)	
Country Roll-out		
Country Roll-out		
Country Roll-out Procurement of machines, cartridges, other hardware	USAID – procured and planned to procure >100 machines in 24 countries by end of next year ( <i>TBCARE I, TBCARE II, TB Task</i> <i>Order, Other mission partners</i> )	
Country Roll-out Procurement of machines, cartridges, other hardware Technical assistance	<ul> <li>USAID – procured and planned to procure</li> <li>&gt;100 machines in 24 countries by end of next year (<i>TBCARE I, TBCARE II, TB Task</i> <i>Order, Other mission partners</i>)</li> <li>Extensive support in countries through systematic approach</li> </ul>	



### **USG Xpert Roll-out: Coordination and Guidance**

- Obtained no 'source-origin waiver' to allow USAID supported countries to procure Xpert machines and cartridges
- Developed policy guidance on Xpert for USAID missions
- Assisted USAID missions with the development of strategies
- Developed technical approaches to guide implementation
- Compiled lessons learned/experience to share regionally and globally (CAR & Africa workshops)



### **USG's Xpert "Technical Approach"**

#### **Components**

- 1. Coordinate efforts & define priorities and needs
- 2. Develop implementation plan
  - Diagnostic algorithms, site selection
- 3. Preparing laboratories and sites for implementation
  - Operational issues, ensure infrastructure, procurement, distribution
  - Set of materials (training presentations, supervision checklists, software guides, registers/request forms, lab SOPs)
- 4. Training
- 5. Monitoring and Evaluation



### **USG's Xpert "Technical Approach"**

#### Key Principles

- \* All support should be carried out in collaboration with the Ministry of Health and in line with the NTP Strategic Plan and National TB Lab Strategic Plan
- \* Roll-out should be carried out in a phased manner according to WHO policy, USG guidance and global best practices
  - Evidence collected should feed back to country and global knowledge-sharing to better inform policies and practices
- \* Roll-out should be coordinated with scale-up in <u>capacity to</u> <u>treat</u> and <u>other diagnostic services</u>



### **USAID Xpert Roll-out in Countries**

#### Intensified introduction of Xpert through a:

systematic technical approach

- Started in 3 countries in summer 2011
  - Nigeria, Indonesia, Vietnam
  - Continuing in Kazakhstan, Ethiopia, Kenya
- Purpose is to stimulate the roll-out of Xpert
  - Systematic and comprehensive technical approach
  - A few initial machines and cartridges
- Capture/share evidence and operational lessons for future implementation
- Exchange knowledge among stakeholders in different countries to use as an implementation "model"



### **USAID Xpert Roll-out in Countries**

### Intensified introduction of Xpert through a:

### systematic technical approach

- Had procured and planned to procure >100 machines in 24 countries
- Extensive technical assistance to countries throughout the implementation process



### **USG Xpert Monitoring and Evaluation**

- With CDC and OGAC, developing a USG Xpert M&E framework with defined programmatic and lab outcomes and outputs
- Routine data collection (compared to a baseline)



### **USG Xpert Monitoring and Evaluation (2)**

#### **Example Outcomes**

**TB** Case Notification Rate

- Among HIV-infected TB suspects
- Among MDR-TB suspects

#### Health Service Delays

- Time to detection
- Time to initiation of appropriate treatment
- Proportion on appropriate treatment
- Proportion who died before treatment
- Proportion lost to follow-up before treatment

#### **Treatment Outcomes**

Lab/Xpert operations outcomes (WHO)

Indications for Xpert Testing (WHO)



# **Lessons Learned**

- The placement of Xpert might result in decreased workload at laboratory but identifies more patients and increases workload for the treatment clinic
  - Careful pre-plan and assess sites to examine the ability to test and treat—particularly relevant for MDR - before placing the machines
  - Change clinician treatment protocols and/or NTP regulations to ensure rapid treatment



## **Lessons Learned**

- Plan in advance for adequate DST & forecast appropriate drug and cartridge supplies
- Use a phased approach and select relevant targets for the countries needs
- Coordination across donors is useful. Specifically discuss timing of funds, limitations, etc. (particularly Global Fund)



### A Few Final Words...

- Implementation is more than buying and installing Xpert machines
- A comprehensive implementation plan with a systematic technical approach is necessary – and must be coordinated and budgeted
- Leadership from the NTP through all steps is critical to the success of the implementation
- We are at the beginning stages of Xpert implementation focus on roll-out, not scale-up
- Implementation cannot be done without the appropriate capacity in treatment and other diagnostic tools



### **Necessary & Important Issues to Consider**

- 1. Strengthening the Lab Network
- 2. Strengthening the management of TB
- 3. Strengthening Programmatic Management of Drug-Resistant (PMDT) Services
- 4. Sustainability of Investments

